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Proposed Attorneys for Debtors and
 Debtors in Possession

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 Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re METAL PARTNERS REBAR, LLC,
☒ Affects this Debtor.

BK-20-12878-abl
 Chapter 11 (Lead Case)
 (Jointly Administered)

In re BGD LV HOLDING, LLC,
☒ Affects this Debtor.

BK-20-12876-abl
 Chapter 11

In re BRG HOLDING, LLC,
☒ Affects this Debtor.

BK-20-12879-abl
 Chapter 11

In re BCG OWNCO, LLC,
☒ Affects this Debtor.

BK-20-12880-abl
 Chapter 11

**ATTORNEY INFORMATION SHEET FOR PROPOSED ORDER SHORTENING
 TIME TO HEAR DEBTORS':**

**MOTION FOR (I) AN ORDER (A) ESTABLISHING BIDDING AND
 SALE PROCEDURES FOR THE SALE OF SUBSTANTIALLY ALL OF THE
 DEBTORS' ASSETS; (B) APPROVING BID PROTECTIONS; (C) ESTABLISHING
 PROCEDURES RELATING TO THE ASSUMPTION AND ASSIGNMENT OF
 EXECUTORY CONTRACTS AND UNEXPIRED LEASES; *ET AL.* [ECF No. 146]**

AND

**MOTION FOR ENTRY OF AN ORDER AUTHORIZING
 THE EMPLOYMENT AND RETENTION OF BRIAN D. SHAPIRO AS
 INDEPENDENT SALES MONITOR TO OVERSEE POTENTIAL SALE
OF SUBSTANTIALLY ALL OF ITS ASSETS [ECF No. 153]**

1 Metal Partners Rebar, LLC, an Illinois limited liability company, d/b/a Metal Partners
 2 International, BGD LV Holding, LLC, a Nevada limited liability company, d/b/a Metal Partners
 3 International, BRG Holding, LLC, a West Virginia limited liability company, f/d/b/a Trinity
 4 Rebar, and BCG Ownco, LLC, an Illinois limited liability company, as debtors and debtors in
 5 possession (collectively, the “Debtors”), by and through counsel, have contacted the parties
 6 below regarding the proposed Order Shortening Time to hear the following:

7 1. The Bidding and Sale Procedures portion of their *Motion for (I) an Order (A)*
 8 *Establishing Bidding and Sale Procedures for the Sale of Substantially All of the Debtors’*
 9 *Assets; (B) Approving Bid Protections; (C) Establishing Procedures Relating to the Assumption*
 10 *and Assignment of Executory Contracts and Unexpired Leases; (D) Approving Form and*
 11 *Manner of the Sale, Cure, and Other Notices; and (E) Scheduling an Auction and a Hearing to*
 12 *Consider the Approval of the Sale; (II) an Order (A) Approving the Sale of the Debtors’ Assets*
 13 *Free and Clear of Claims, Liens, and Encumbrances; (B) Approving the Assumption and*
 14 *Assignment of Executory Contracts and Unexpired Leases and (III) Granting Related Relief (the*
 15 *“Sale Motion”)* [ECF No. 146].

16 2. The *Motion for Entry of an Order Authorizing the Employment and Retention of*
 17 *Brian D. Shapiro as Independent Sales Monitor to Oversee Potential Sale of Substantially All of*
 18 *its Assets* (the “Sale Monitor Motion” and together with the Bidding and Sales Procedures
 19 portion of the Sale Motion, the “Motions”) [ECF No. 153].

20 Their positions to hear it on shortened time per Local Rule 9006 are as follows:

21 <u>Name</u>	<u>Date Contacted</u>	<u>Agree</u>	<u>Disagree</u>
22 Office of the United States Trustee	7/14/20 &	Responded;	
23 John Nemecek, Esq.	7/15/20	No position	
24 Snell & Wilmer, LLP	7/14/20	X	
25 Robert Kinas, Esq.			
26 -and-			
Goldberg Kohn (Chicago)			
Jeremy Downs & Nicole Bruno			
27 Counsel for J.P. Morgan Chase Bank, N.A.			

	<u>Name</u>	<u>Date Contacted</u>	<u>Agree</u>	<u>Disagree</u>
1				
2	Shea & Larsen	7/14/20		X
3	Jim Shea & Bart Larsen Counsel for Traxys North America, LLC			
4	Fox Rothschild, LLP	7/14/20	X	
5	Peter Roberts & Brett Axelord Counsel for Jose D. Carrero & JRC Opco, LLC			
6	Ballard Spahr	7/14/20	X	
7	Stacy Rubin, Esq. Counsel for STORE Acquisitions, LLC			
8				
9	Smith Larson & Wixom	7/14/20	X	
10	Michael Wixom, Esq. Counsel for Wells Fargo			
11	Gerdau Ameristeel US, Inc.	7/14/20	No	
12	Attention: Jeffrey W. Spear, Esq. JWSpear@duanemorris.com (UCC Member)		response	
13		7/14/20	No	
14	Commercial Metals Co.		response	
15	Attention: Suzy Rhodes suzy.rhodes@cmc.com (UCC Member)			
16		7/14/20	No	
17	Consolidated Construction Products		response	
18	Attention: Kenneth Lance klance@consolidatedconstructionproducts.com (UCC Member)	7/14/20	No	
19			response	
20	Steel Dynamics – Roanoke			
21	Attention: Parker Arthur parker.arthur@steeldynamics.com (UCC Member)	7/14/20	No	
22			response	
23	Eastern States Steel	7/14/20	No	
24	Attention: Mike Capinsky mikec@easternstatesteel.com (UCC Member)		response	
25	...			
26	...			
27	...			
28	...			

1 Dated: July 15, 2020.

2 By: /s/ Matthew C. Zirzow
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